

# GROUP SCHEME CLAIM FORM



## CLAIM DETAILS

|                |                      |               |                                        |
|----------------|----------------------|---------------|----------------------------------------|
| Employer name: | <input type="text"/> | Scheme name:  | <input type="text"/>                   |
| Policy number: | <input type="text"/> | Claim Number: | <input type="text"/> (Office use only) |

## EMPLOYEE / MAIN MEMBER DETAILS

|            |                                                                                                                                                                                                                                                                                                                            |                |                                                                                                                                                                                         |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Full Name: | <input type="text"/>                                                                                                                                                                                                                                                                                                       | Surname:       | <input type="text"/>                                                                                                                                                                    |
| ID No:     | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Date of Birth: | <input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y |
| Cover:     | <input type="text"/>                                                                                                                                                                                                                                                                                                       | Entry Date     | <input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y |

## DETAILS OF DECEASED

|                                         |                                                                                                                                                                                                                                                                                                                            |                 |                                                                                                                                                                         |
|-----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Full Name:                              | <input type="text"/>                                                                                                                                                                                                                                                                                                       | Surname:        | <input type="text"/>                                                                                                                                                    |
| ID No:                                  | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Date of Birth:  | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Date of death:                          | <input type="text"/>                                                                                                                                                                                                                                                                                                       | Cause of death: | <input type="text"/>                                                                                                                                                    |
| Relationship to Employee / Main Member: | <input type="text"/>                                                                                                                                                                                                                                                                                                       | Claim Amount:   | <input type="text"/>                                                                                                                                                    |

## DOCUMENTATION RECEIVED

|                                                                                       |                                                                                                                              |
|---------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Certified copy of BI-5 Death Certificate                     | <input type="checkbox"/> Certified copy of BI-20 Death Certificate accompanied by a letter from Home Affairs (if applicable) |
| <input type="checkbox"/> Certified copy of Deceased's ID                              | <input type="checkbox"/> Copy of BI-1663 or Doctor's Hospital form                                                           |
| <input type="checkbox"/> Certified Copy of claimant/beneficiary's ID                  | <input type="checkbox"/> Date stamped bank confirmation letter no older than 3 months                                        |
| <input type="checkbox"/> Certified Copy of 3 <sup>rd</sup> party's ID (if applicable) | <input type="checkbox"/> Completed 3 <sup>rd</sup> party claim form (if applicable)                                          |
| <input type="checkbox"/> Police Report (if cause of death is unnatural)               |                                                                                                                              |

## DETAILS OF CLAIMANT

|                           |                      |               |                      |
|---------------------------|----------------------|---------------|----------------------|
| Full Name:                | <input type="text"/> | Surname:      | <input type="text"/> |
| Relationship to Deceased: | <input type="text"/> | Tel:          | <input type="text"/> |
| Name of Account Holder:   | <input type="text"/> | Name of Bank: | <input type="text"/> |
| Account Number:           | <input type="text"/> | Branch Code:  | <input type="text"/> |

I the undersigned, certify that the above information is true and correct, that I am the only Claimant and that any claims against this policy will not be legal. I understand that the claim will only be processed once all the requirements have been met and Lion of Africa is in possession of all the relevant documentation.

|       |                      |
|-------|----------------------|
| Name: | <input type="text"/> |
| Date: | <input type="text"/> |

SIGNATURE